### The UK Wedding Report 2018

#### By Bridebook.co.uk

The UK's #1 wedding planning app and website





#### Introduction

"I'm thrilled to bring you our second annual UK Wedding Report! Through this report we hope to provide you with one of a kind insights into every area of the wedding industry and wedding planning in the United Kingdom. We have gained invaluable insight into the preferences and behaviours of today's modern couple thus enabling our industry to continue to grow, thrive, and provide the highest level of service to all engaged couples. I hope you enjoy reading this report as much as I have, and come away with a heightened understanding about the state of the wedding industry in the UK."

Best Regards,

Hamish Shephard

Founder of Bridebook.co.uk



**Damian Bailey** 

Founder & Chairman The Wedding Industry Awards (TWIA)

#### Methodology

#### The UK Wedding Report 2018

The 2nd annual industry report, the most comprehensive of its kind for the UK, is produced by Bridebook.co.uk, the #1 UK wedding planning app and website, and The Wedding Industry Awards (TWIA), the UK's leading industry awards.

Bridebook.co.uk have analysed data from nearly 3,000 UK couples married in 2017 to gain insights into wedding planning behaviours and spending across the UK. Recently married couples who voted in The Wedding Industry Awards 2018 were asked to complete a survey about their wedding. 2,668 respondents completed the 51-question survey. The sample was comprised of 89% Brides, 9% Groom, and 2% One of Same Sex Married Couple.



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### UK Wedding Profile



#### UK Wedding Profile >> Key Numbers

- Most couples are engaged for just short of 2 years which remains unchanged from the previous year
- The average wedding size also remains relatively unchanged from the previous year

Couples are engaged for an average of 20 months

- The average wedding size:
  - 78 guests for the ceremony
  - 78 guests for the wedding breakfast
  - 80 guests for evening

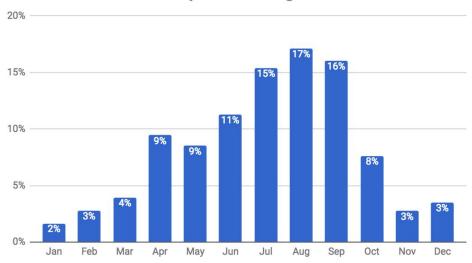




## UK Wedding Profile >> Months

- The most popular wedding season is Summer (44%), followed by Autumn (26%), and Spring (22%). This represents a change from last year, where Spring was more popular than Autumn
- The most popular wedding months are August (17%), September (16%), and July (15%). The least popular months for weddings is January (2%)

#### **Most Popular Wedding Month**



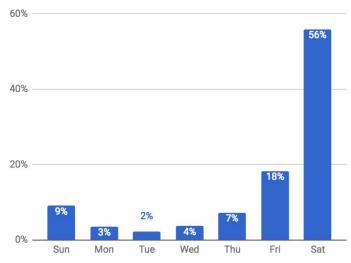




## UK Wedding Profile >> Days of Week

- The most popular day of the week for weddings is Saturday (56%)
- Almost half of couples had
   Non-Saturday weddings (44%)
- For alternative wedding weekdays,
   Fridays are popular with 18% of weddings, as well as Sundays which represent 9% of weddings

#### **Most Popular Wedding Day of Week**







#### UK Wedding Profile >> Popular Dates

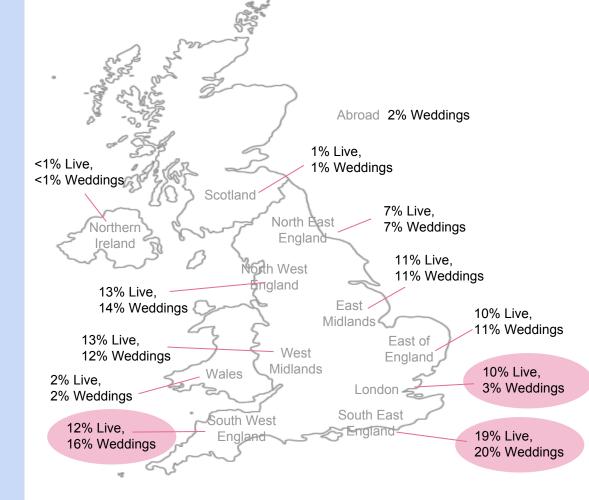
- The most popular wedding dates were Saturdays in July, August and September
- The single most popular dates were 9th September and 26th August

July						Aug	August								September					
s	M	Т	W	T	F	S	S	M	т	W	T	F	S	S	М	Т	W	T	F	S
25	26	27	28	29	30	1	30	31	1	2	3	4	5	27	28	29	30	31	1	(2)
2	3	4	5	6	7	8	6	7	8	9	10	11	(12)	3	4	5	6	7	8	9
9	10	11	12	13	14	15	13	14	15	16	17	18	19	10	11	12	13	14	15	16
16	17	18	19	20	21	(22)	20	21	22	23	24	25	(26)	17	18	19	20	21	22	23
23	24	25	26	27	28	29	27	28	29	30	31	1	2	24	25	26	27	28	29	30
30	31	1	2	3	4	5	3	4	5	6	7	8	9	1	2	3	4	5	6	7



## UK Wedding Profile >> Regions

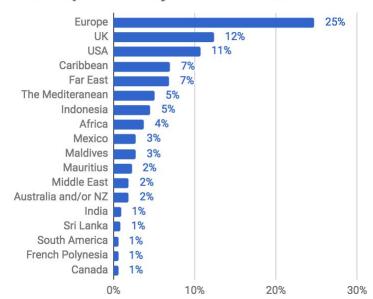
- The most popular regions in the UK for weddings are South East England (20%), South West England (16%) and North West England (14%)
- While 10% of the couples live in London, only 3% get married there
- More couples get married in South East and South West England than the proportion who live there, demonstrating the popularity of these regions for weddings



## UK Wedding Profile >> Honeymoon

- The most popular honeymoon destinations are Europe (25%), UK (12%) and the USA (11%)
- The most popular length of honeymoon is 1-2 weeks (37%) followed by 2-3 weeks (23%) and 1 week (22%).

#### **Most Popular Honeymoon Destinations**

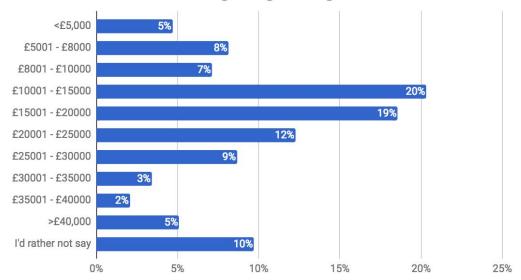




## UK Wedding Profile >> Budget Range

- 40% of couples report spending between £10,000 - £20,000 on their wedding
- 10% of couples spend more than £30,000 on their wedding

#### **Wedding Budget Ranges**





## UK Wedding Profile >> Average Wedding Spend

- The national average wedding spend in 2017 was £17,913 (excluding honeymoon) (up £1,071 or 6% from £16,842 in previous year)
- The most expensive regions in the UK to get married are London (£31,837) and Scotland (£19,791)
- The least expensive regions to get married are Northern Ireland (£12,738) and Abroad (£14,151)

#### 2017 UK Average Wedding Spend

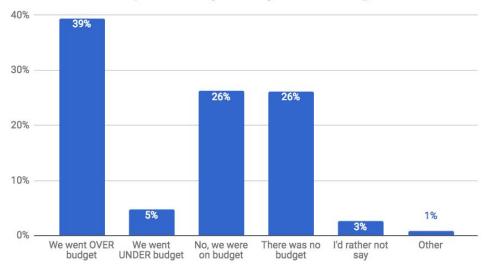




## UK Wedding Profile >> Staying Within Budget

- Two thirds (65%) of couples go over budget or have no budget at all
- A quarter of couples (26%) were able to stay on budget, and a quarter of couples (26%) report having no budget

#### **Couples' Ability to Stay Within Budget**



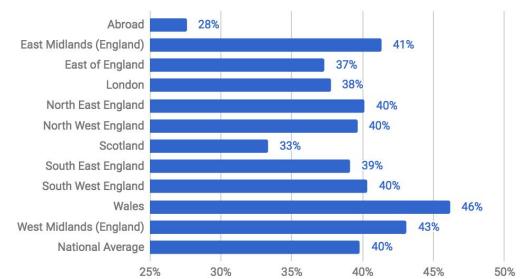


# UK Wedding Profile >> Regional Differences: Going Over Budget

- Wedding couples in Wales are more likely than average to go over budget (46% in Wales, compared to the national average)
- Couples in Scotland are are less likely than average to go over budget (33% in Scotland, compared to the national average)

#### % Couples Who Went Over Budget by Region

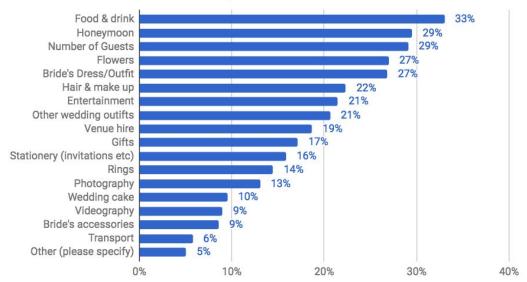
As a % of category



## UK Wedding Profile >> Overspending

- Food & Drink (33%) represents the area in which most couples overspend
- Honeymoon (29%) and Number of Guests (29%) are the next most common areas of overspending

#### Areas on Which Spend MORE than Planned







### Wedding Planning

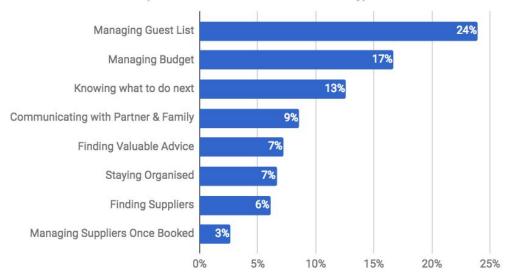


## Wedding Planning>> Challenges

- Couples find the most difficult aspect of wedding planning to be Managing their Guest List (24%) and Managing their Budget (17%)
- The least difficult aspect of wedding planning is Managing suppliers once booked (3%)

#### **Most Difficult Aspects of Wedding Planning**

(Ranked 'Difficult' on Scale of Difficulty)

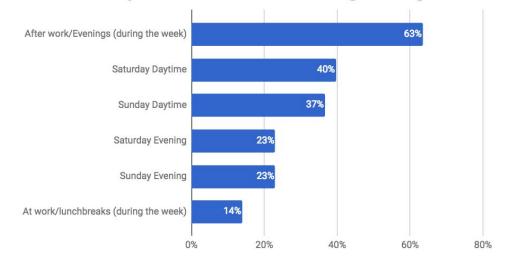




## Wedding Planning >> Time to Plan

- The most popular time for wedding planning are after work and evenings (63%)
- Couples also spend time planning their wedding during the daytime on Saturday (40%) and Sunday (37%)

#### Most Popular Time of Week for Wedding Planning

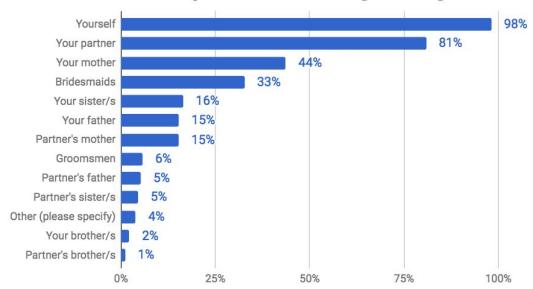




## Wedding Planning >> Who's Involved

- The Bride (98%) is typically involved the most in wedding planning, followed by her partner (81%)
- The women of the wedding party, led by the Bride's mother (44%) and her Bridesmaids (33%) are the next most involved

#### Who's Heavily Involved in Wedding Planning



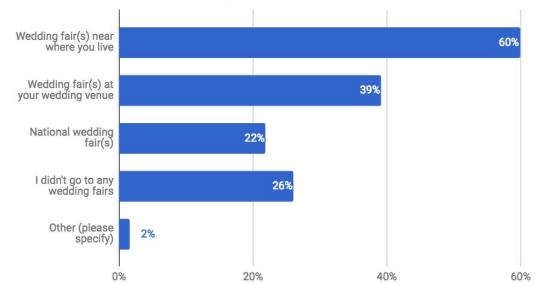




## Wedding Planning >> Wedding Fairs

- Most couples report attending a wedding fair near where they live (60%)
- 40% have attended wedding fairs at their chosen venue

#### **Wedding Fair Attendance**







### Wedding Suppliers



## Wedding Suppliers >> Average Total Wedding Costs

- Average total cost of suppliers (excluding honeymoon) is £30,355 (up £3,365 or 12% from £26,989 in previous year)
- The largest wedding costs are
   Venue (£6,152), Food & Drink
   (£5,862) and Marquee Hire
   (£5,468) which are significantly higher than all other wedding costs
- Besides venue and catering,
   Bridalwear & Accessories is the largest wedding expense

Average total cost of suppliers: £30,355

#### **Average Cost of Wedding Suppliers**



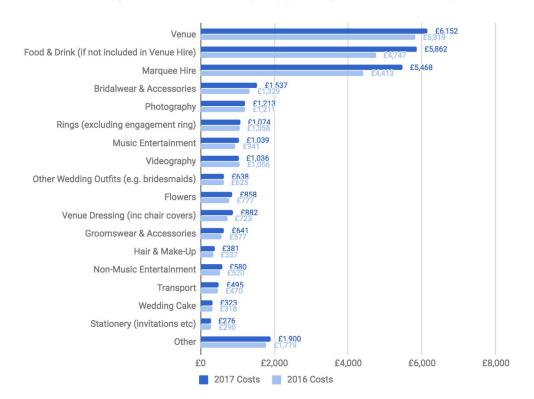




## Wedding Suppliers >> Average Cost vs. Previous Year

- Supplier costs increased by an average of 12%, year over year
- Marquee Hire (24%), Food & Drink (23%), and Venue dressing (22%) grew the most year over year
- Stationery (-5%) and Videography (-2%) showed average costs that decreased year over year

#### **Average Costs of Wedding Suppliers (vs. Previous Year)**



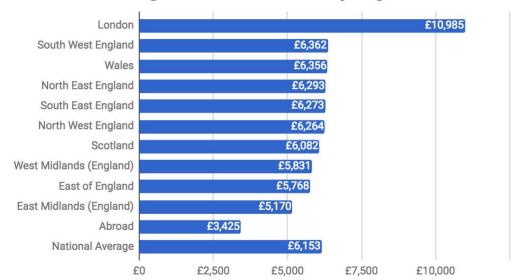




# Wedding Suppliers >> Regional Differences: Wedding Venues

- Within the larger cost supplier categories, there are some notable regional differences
- Venue Hire in London is £4,833 more expensive than the national average
- Couples spend £2,728 less on Venue Hire if they get married Abroad
- The least expensive UK region for Venue Hire is the East Midlands (£982 less than the national average)

#### **Average Cost of Venue Hire by Region**





## Wedding Suppliers >> Regional Differences: Food & Drink

- Food & Drink in London is £3,904 more expensive than the national average
- Besides London, couples pay more for Food & Drink in the East Midlands (£2,534 more than the national average) and South East England (£510 more than the national average)
- Food & Drink costs are lowest in Northeast England, West Midlands and East of England

#### **Average Cost of Food & Drink by Region**

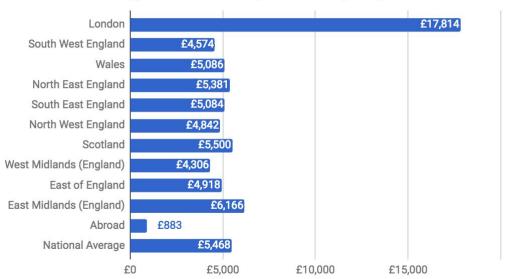




# Wedding Suppliers >> Regional Differences: Marquee Hire

- In London, couples spend £12,346 more than the national average for Marquee Hire
- Within the UK, the regions with the lowest Marquee Hire cost include West Midlands (£1,163 less than the national average) and South West England (£894 less than the national average)

#### **Average Cost of Marquee Hire by Region**



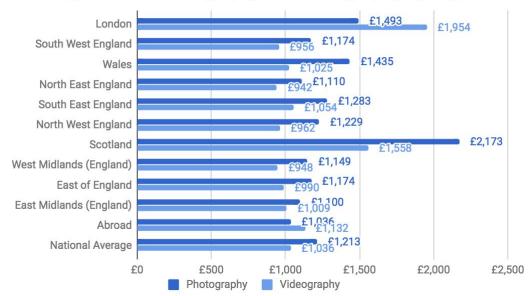




# Wedding Suppliers >> Regional Differences: Photography & Videography

- Couples in Scotland pay more for both Photography and Videography
- Couples pay the most for Photography in Scotland (£960 more than the national average), higher than London
- London still demand the highest rates for Videography, but Scotland is the next highest at £523 above the national average

#### **Average Cost of Photography and Videography by Region**

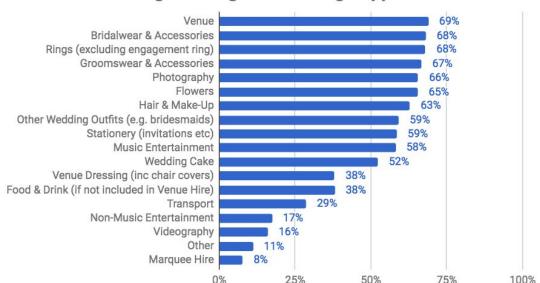




## Wedding Suppliers >> Average Usage

- Most couples do not book every type of wedding supplier. In fact the average usage of any supplier, including venue, does not exceed 69%
- The supplier categories used least include Non-Music Entertainment, Videography and Marquee Hire
- The average couple hires suppliers for 13 out of 18 supplier categories

#### **Average % Usage of Wedding Suppliers**



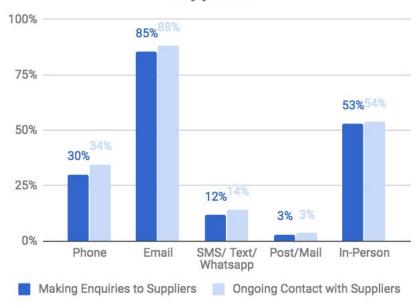
## Wedding Suppliers >> Contact

- Email is the preferred method of communication the majority of couples for both initial enquiries and ongoing contact with suppliers
- Half of couples also prefer in-person contact with suppliers
- Post/Mail is the least preferred method of contact

Bridebook Top Tip #1:

Respond to couple enquiries on the same day. Couples will judge your response speed as an indication of your attentiveness to their wedding and will view quick responses more favourably.

#### Most Preferred Method for Contact with Suppliers





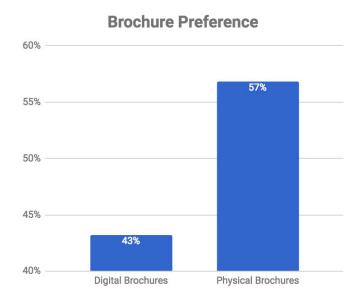


## Wedding Suppliers >> Brochures

 When it comes to brochures, couples still prefer a physical brochure over a digital brochure

#### Bridebook Top Tip #2:

Ensure your digital brochure is uploaded to your free Bridebook profile so couples can download it instantly. Don't have one? Create one for free on Canva.com

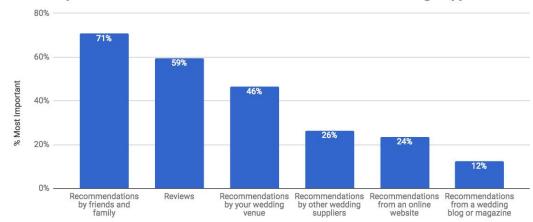




## Wedding Suppliers >> Social Validation

- Couples rank recommendations from friends and family (71%) as the most valuable source of recommendation
- Reviews (59%) and
   Recommendations by your
   wedding venue (46%) are the next
   most important source of
   recommendation

#### Importance of Reviews and Recommendations When Booking Suppliers





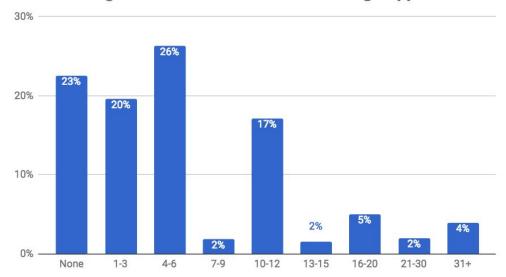
## Wedding Suppliers >> Reviews

- Couples read an average of 8.3
   reviews before booking their
   suppliers, which represents an
   increase from the 2017 average of
   7.6 reviews read
- 76% of couples read online reviews before booking their suppliers

#### Bridebook Top Tip #3:

Upload unlimited existing testimonials and request new reviews directly to your free Bridebook profile. Reviews help couples build trust in your business, and they increase your ranking too!

#### Average # Reviews Read Before Booking Suppliers







### **Reception Venues**



#### Reception Venues >> Key Factors

- The average amount spent on venue hire = £6,152
- Important factors in deciding on a venue, include
  - Location
  - Friendly Staff
  - Beauty / Stunning
  - Price / Cost
  - Grounds / Views

Bridebook Top Tip #4:

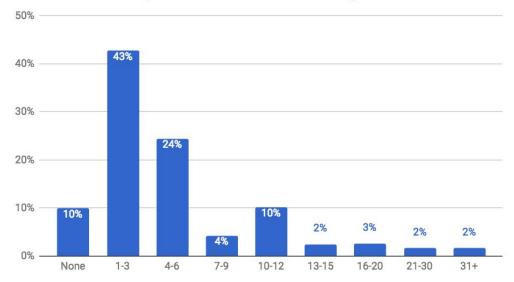
Ensure your marketing materials emphasise your location, staff, beauty, price and grounds, as these are the most important features to couples.



## Reception Venues >> Enquiries Sent

- Couples send an average of 5.7
   enquiries before booking a venue
- The majority of couples sent 12 or fewer enquiries to venues
- Venues reply to an average of 94.7% of enquiries

#### # Enquiries Sent Before Booking Venue





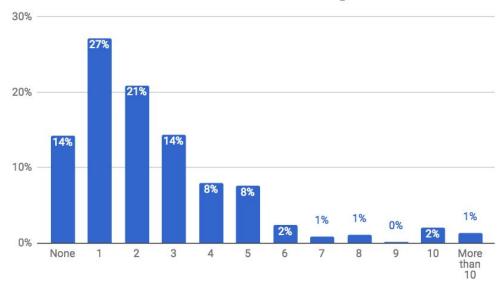


## Reception Venues >> Showrounds

- Couples go on an average of 2.6 showrounds before booking a venue
- The majority of couples go on 5 or fewer showrounds
- 14% couples don't go on any showrounds at all

Bridebook Top Tip #5: Booking a showround increases the likelihood of the couple booking a venue, so prioritise booking showrounds ASAP with all your leads.

### **# Showrounds Before Booking Venue**



# Reception Venues >> Ceremony

- Many couples are choosing to have their wedding ceremony at their wedding reception venue (60%) (up from 59% in previous year)
- 27% of couples held their ceremony at a place of worship (down from 29% in previous year)

#### Bridebook Top Tip #6:

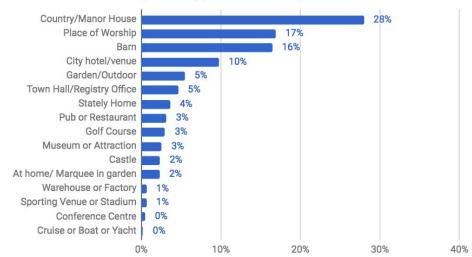
Ensuring your venue is licensed for wedding ceremonies will attract the increasing number of couples who want to get married at their reception venue.



# Reception Venues >> Venue Types

- Country/Manor Houses (28%),
   Places of Worship (17%) and Barns (16%) are the most popular wedding venue types
- Boats, Conference Centres and Warehouses are the least commonly used wedding venue types

#### Most Popular Type of Wedding Venue

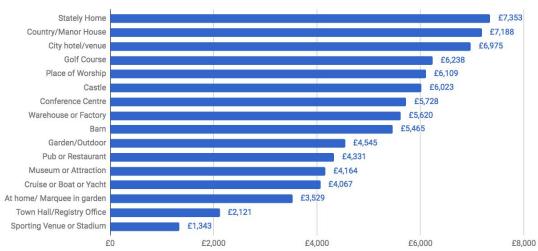




# Reception Venues >> Costs by Type

- Couples report spending the highest venue hire cost at Stately Homes (£7,353) and Country/Manor Houses (£7,188)
- Couples report spending the least on venue hire at Town Hall / Registry offices and Sporting Venue or Stadiums

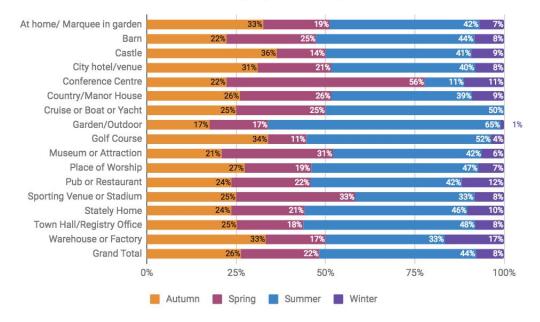
#### Average Venue Cost by Type of Wedding Venue



### Reception Venues >> Seasonality

- All wedding venue types, with the exception of Conference Centres, are most popular in the Summer
- Warehouses/Factories and Pub/Restaurants are more popular in the Winter compared to other venue types

#### **Seasonality by Venue Type**

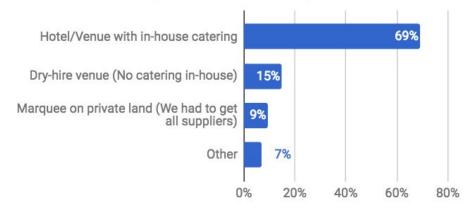




# Reception Venues >> Catering

- The majority of couples choose wedding venues that provide in-house catering (69%)
- Average venue hire cost varies according to the venue's ability to provide catering
  - Hotel/Venue with in-house catering: £6,665
  - Dry-hire venue (no catering in-house): £4,110
  - Marquee on private land: £4,132

### **Wedding Venue Catering Capabilities**





# Reception Venues >> Pricing Strategy

 The largest proportion of couples paid for their venues with a Per Head Price, which included food & drink (42%)

Average amount spent on venue hire, according to venue pricing

Per Head: £6,758Package: £6,298

Fixed Hire Cost: £4,727

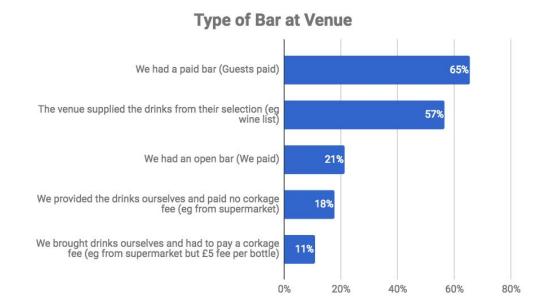
#### Bridebook Top Tip #7:

Make sure the pricing on your Bridebook profile is accurate to ensure high quality leads. Your free profile includes options to for Per Head, Package and Fixed Hire Cost details as well as descriptions to best inform clients.



## Reception Venues >> Bar Services

- Couples report the most popular type of bar to be a paid bar (65%), followed by pre-selected drinks provided by the venue (57%)
- Couples are least likely to provide drinks themselves, with or without corkage fee





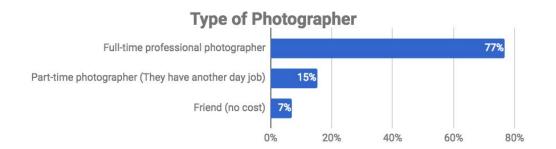


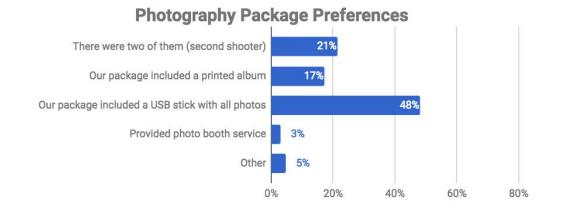
### Other Suppliers



# Other Suppliers >> Photography

- The average amount spent on wedding photography = £1,213
- Most couples book a full-time professional photographer (77%)
- Almost half of couples book a photography package with photos on a USB stick (48%)





### Other Suppliers >> Photography

- Important factors in deciding on a photographer include
  - Photos
  - Style
  - Price
  - Recommendation
  - Friendliness
  - Quality

Bridebook Top Tip #8:

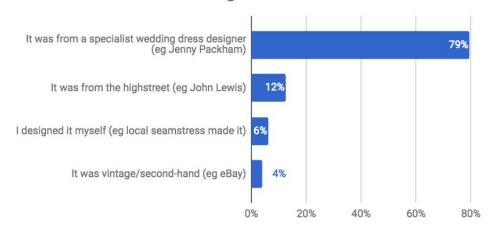
In addition to uploading a portfolio of photos/videos, ensure that your Bridebook profile descriptions and FAQs reflect your personality and style. As personal recommendations are particularly important for photography, be sure to include a selection of testimonials and reviews on your profile.



## Other Suppliers >> Bridalwear

- The average amount spent on bridalwear & accessories = £1,537
- Most couples purchase their wedding dress from a specialist wedding dress designer (e.g. Jenny Packham) (79%)
- 12% of couples purchased from a high street retailer (eg John Lewis) (up from 10% previous year)

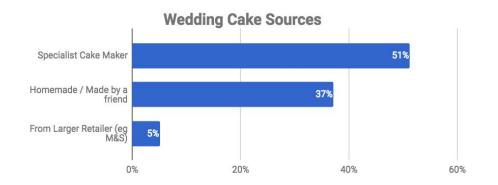
#### **Wedding Dress Preference**

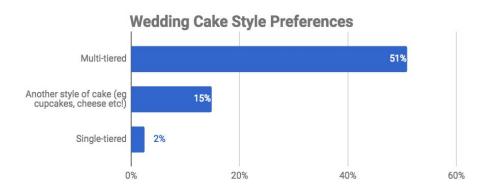




# Other Suppliers >> Wedding Cake

- The average amount spent on wedding cake = £323
- Approximately one-third of couples have their wedding cake homemade or made by a friend (37%)
- Multi-tiered cakes (51%) remain the most popular style of wedding cake



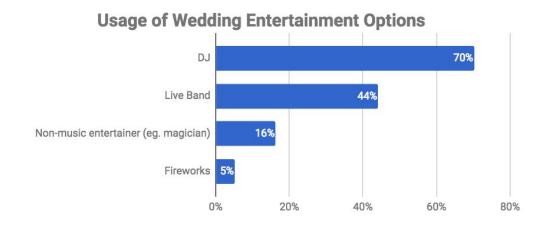


## Other Suppliers >> Entertainment

- The majority of couples hire a DJ (70%) to provide music entertainment, compared to Live Band (44%)
- Average cost of music entertainment is £1,039, however the cost for a DJ is less than half of a Live Band

o DJ: £604

Live Band: £1,446

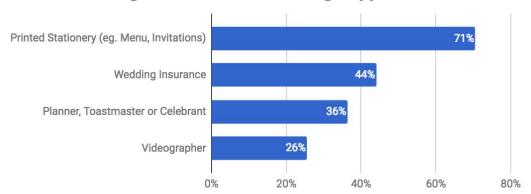




## Other Suppliers >> Additional

- Almost three-quarters of couples still used printed stationery (71%)
- About a quarter of couples report using a videographer (26%) for their wedding

### **Usage of Additional Wedding Suppliers**





### Next Steps for Wedding Venues and Suppliers...

Bridebook Business provides UK venues & suppliers with the marketing tools and industry insights they need to successfully grow their wedding businesses. With 1 in 3 couples now planning their weddings and searching for suppliers on the Bridebook wedding planning platform, it has never been easier for wedding businesses to advertise their services, for free, to the audience that matters.

- Build your own business account & profile to showcase your unique features on a visually stunning platform.
- Receive direct, relevant and high converting enquiries from couples interested in your services.
- Promote your upcoming wedding fairs, special offers and achievements.
- Work closely with a team of professionals who support and help you to successfully maximise your business potential.

Not on Bridebook yet? Contact <a href="mailto:business@bridebook.co.uk">business@bridebook.co.uk</a> and join our community of wedding industry professionals today.

Already have a free listing? Login to your account at <u>business.bridebook.co.uk</u> and update your profile using our 'Top Tips' report to make sure your profile is doing the work for you.



### **Bridebook Business Testimonials**

"It has helped generate business for us in our first year as a company." - Spence and Oliver - The Bridal Beauty Co

"Bridebook is brilliant in all areas, for example - communication, leads, social media. We as a team would highly recommend Bridebook." - Nonsuch Mansion

"It's easy to use. Couples can navigate their way through, select your venue and can easily make contact through Bridebook." - The Granary Estates, Woodditton

"Lots of my bookings have come through Bridebook in the last few months, whereas normally directories don't tend to send much traffic my way." - Kelly J Photography

"Super friendly, professional and we feel like we have a real account manager." - Woodhill Hall

"It's got me a lot of business, it's easy to use and not too saturated with people within my profession so I stand out more." - James Riley Videos

"Bridebooks gets it. Brides actually get what they are looking for. And it's fun, contemporary and trusted." - Hodsock Priory Wedding Venue

### About Bridebook.co.uk website and iOS/Android App

Bridebook.co.uk is the UK's leading wedding planning app and website. Launched in 2016, Bridebook has built a state-of-the-art platform to help today's couples plan their wedding anytime, from anywhere, for free. With the UK's largest venue and supplier directory alongside planning tools including a personalised Checklist, Budget planner and Guestlist manager, Bridebook really is the wedding app couples have been waiting for.

Founded by Hamish Shephard, an industry professional and recently married groom, Bridebook was designed with modern couples in mind to ensure the engagement is just as fun as the big day itself. With 1 in 3 couples now using Bridebook, and features from the New York Times to a No.1 ranking in the AppStore, it is safe to say Bridebook is well on its way to achieving this goal. Hamish also has his own Evening Standard column, Groom With a View, where he shares his insights as one of the UK's most prominent wedding experts.

#### Bridebook.co.uk / iTunes App Store / Google Play Store

Venues & Suppliers: To create and edit your free profile, visit <a href="https://business.bridebook.co.uk">https://business.bridebook.co.uk</a> and join the Facebook Bridebook Business Hub: <a href="https://www.facebook.com/BridebookBusiness/">https://www.facebook.com/BridebookBusiness/</a>

### About The Wedding Industry Awards

The Wedding Industry Awards (TWIA) are the most prestigious awards in the wedding industry in this country. The mission of The Wedding Industry Awards is to recognise and reward the very excellence in the wedding industry and to help couples make a better educated decisions when looking for suppliers for their weddings. Each year winning suppliers are awarded across 26 categories. Only last year's clients can vote, and a combination of their score along with industry expert judging process decides the winners to ensure quality and level playing field. Established in 2011, The Wedding Industry Awards logo has become a recognised and coveted kite mark for the wedding industry helping wedding suppliers and Brides and Grooms alike. Voters of The Wedding Industry Awards in 2017 were polled for this survey.

Enter your wedding business in **The Wedding Industry Awards (TWIA)**: https://www.the-wedding-industry-awards.co.uk

### Thank you!

